

Financial Services Technologies (FIN & FPC)

Finance Technology (FIN)

The Finance Technology program offers two tracks that lead to finance-related careers.

- The General Finance track prepares students to work with individuals, businesses, or government agencies involved in raising, spending, and investing money. Core courses provide the skills required for many career paths in finance.
- The Financial Planning track focuses on personal financial management including cash flow management, insurance, investments, taxes, retirement and education funding, and estate planning. The Financial Planning track is available as a fully online degree program.

Financial Planning Certificate (FPC)

The Financial Planning Certificate prepares graduates to develop comprehensive financial plans for clients by applying knowledge and skills in a variety of personal financial planning areas, including taxes, investments, insurance, and retirement and estate planning.

The certificate program is designed for individuals with a bachelor's degree in any field who want to provide professional financial planning services.

For more information, please contact the Business Technologies Division at (513) 569-1620.

To apply for this program at Cincinnati State, visit our Admissions Page (<http://www.cincinnati-state.edu/academics/admission>)

Finance Technology (FIN)

Semester 1		Lec	Lab	Credits
ACC 101	Financial Accounting (B)	2	2	3
ENG 101	English Composition 1 (G)	3	0	3
FIN 100	Personal Finance (B)	3	0	3
LAW 101	Business Law (B)	3	0	3
FYE 1XX	First Year Experience Elective (B)	1	0	1
MAT XXX	Mathematics Elective (G)	3	0	3
Semester 2				
ACC 102	Managerial Accounting (T)	2	2	3
BUS 190	Professional Practices (B)	1	0	1
FIN 120	Risk and Insurance (T)	3	0	3
IM 120	Electronic Spreadsheets: Microsoft Excel (B)	2	3	3

ENG 10X	English Composition Elective (G)	3	0	3
XXX XXX	Finance Track Elective 1 (T)	3	0	3
Semester 3				
FIN X9X	Cooperative Education Elective 1: Finance (T)	1	40	2
Semester 4				
ECO 105	Principles of Microeconomics (G)	3	0	3
FIN 150	Business Finance (T)	3	0	3
XXX XXX	Finance Track Elective 2 (T)	3	0	3
Semester 5				
FIN 200	Investments (T)	3	0	3
FIN X9X	Cooperative Education Elective 2: Finance (T)	1	40	2
Semester 6				
COMM 1XX	Communication Elective (B)	3	0	3
MKT XXX	Marketing Elective (B)			3
XXX XXX	Arts/ Humanities Elective or Natural/ Physical Science Elective (G)	3	0	3
XXX XXX	Finance Track Elective 4 (T)	3	0	3
Total Credits:		55	87	63

Electives

First Year Experience Elective		
FYE 100	College Survival Skills	1
FYE 105	College Success Strategies	2

FYE 110	Community College Experience	3
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Mathematics Elective

MAT 111	Business Mathematics	3
MAT 115	Pre-Statistics	3
MAT 120	Technical Mathematics	3
MAT 121	Technical Algebra and Geometry with Statistics	3
MAT 125	Algebra and Trigonometry	4
MAT 126	Functions and Calculus	4
MAT 131	Statistics 1	3
MAT 132	Statistics 2	3
MAT 151	College Algebra	4
MAT 215	Business Calculus	6
MAT 251	Calculus 1	5
MAT 252	Calculus 2	5

English Composition Elective

ENG 102	English Composition 2: Contemporary Issues	3
ENG 103	English Composition 2: Writing about Literature	3
ENG 104	English Composition 2: Technical Communication	3
ENG 105	English Composition 2: Business Communication	3

Communication Elective

COMM 105	Interpersonal Communication	3
COMM 110	Public Speaking	3

Marketing Elective

MKT 101	Principles of Marketing	3
MKT 110	Sales and Customer Relations	3
MKT 130	Professional Selling	3

Arts/Humanities Elective or Natural/Physical Science Elective (select one course)

Any Transfer Module course from ART, LIT, MUS, PHI, REL, THE, or COMM 130	3
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or, any Transfer Module course from BIO, CHE, EVS, PHY, PSC

Cooperative Education Electives (4 credit hours required)

FIN 191	Part-Time Cooperative Education 1: Finance	1
FIN 192	Part-Time Cooperative Education 2: Finance	1
FIN 193	Part-Time Cooperative Education 3: Finance	1
FIN 194	Part-Time Cooperative Education 4: Finance	1
FIN 291	Full-Time Cooperative Education 1: Finance	2
FIN 292	Full-Time Cooperative Education 2: Finance	2

Track Electives (Meet with an advisor to choose a track and corresponding electives)**General Finance Track Electives**

Take 2 required track courses:

ECO 110	Principles of Macroeconomics (T)
MGT 290	Business Management Capstone

Select 2 track elective courses:

ACC 115	Accounting Software Applications: Sage (Peachtree)
ACC 140	Fund Accounting for Non-profit Organizations
ACC 180	Federal Taxation: Business
MGT 130	Project Management
RE 100	Real Estate Principles and Practices
RE 110	Real Estate Appraisal and Finance

Financial Planning Track Electives

Take 4 required track courses:

ACC 175	Federal Taxation: Individuals
FIN 175	Retirement and Employee Benefit Planning
FIN 185	Estate Planning
FIN 290	Financial Planning Capstone

The letters G, B, and T (displayed after course titles or elective descriptions) identify types of courses required by the Ohio Department of Higher Education as part of an associate's degree curriculum.

G = General Education course in this curriculum

B = Basic Skills course in this curriculum

T = Technical course in this curriculum

Financial Planning Certificate (FPC)

Semester 1		Lec	Lab	Credits
FIN 100	Personal Finance	3	0	3
ACC 175	Federal Taxation: Individuals	3	0	3
FIN 120	Risk and Insurance	3	0	3
Semester 2				
FIN 175	Retirement and Employee Benefit Planning	3	0	3
FIN 185	Estate Planning	3	0	3
FIN 200	Investments	3	0	3
Semester 3				
FIN 290	Financial Planning Capstone	3	0	3
Total Credits:		21	0	21

Faculty**Program Chair**

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Co-op Coordinator

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